



KENYA RAILWAYS CORPORATION
INVITATION TO TENDER
FOR
PROVISION OF STAFF MEDICAL INSURANCE SERVICES
TENDER NO.KRC/PLM/012/17-18

CLOSING DATE: WEDNESDAY, 1ST NOVEMBER 2017 AT 2.30 PM

THE MANAGING DIRECTOR'S OFFICE
P.O. BOX 30121-00100
NAIROBI.

TENDER REF: KRC/PLM/012/17-18

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INTRODUCTION

SECTION I

TENDER REF: KRC/PLM/012/17-18

TENDER NAME:PROVISION OF MEDICAL INSURANCE SERVICES

1. The Kenya Railways Corporation hereinafter referred as %Procuring entity+intends to invite eligible candidates for the following **Provision of Group Medical Cover for Two Years.**
2. Interested eligible candidates may obtain further information and inspect tender documents at The Procurement and Logistics Manager, 1st Floor of the Kenya Railways Corporation Headquarters Block C during normal working hours.
3. Tender documents are available from the Office of **the Procurement & Logistics Manager, Kenya Railways Corporation Headquarters. Block C, First Floor during normal office working hours upon payment of a non-refundable fee of Kshs.1,000.00 for a Hard copy.** Tender document in Soft copy will be free of charge.
4. Prices quoted should be net inclusive of all taxes, and delivery costs, must be in Kenya Shillings and shall remain valid for **2 years** from the closing date of the tender.
5. Completed tender documents are to be enclosed in plain sealed envelopes marked with Tender name and Reference number and deposited in the Tender Box at The Procurement and Logistics Manager, 1st Floor of the Kenya Railways Corporation Headquarters so as to be received on or before **WEDNESDAY, 1ST NOVEMBER 2017 AT 2.30 PM.**The Tenderer shall submit one (1) ORIGINAL and one (1) COPY of the completed tender documents.
6. Tenders will be opened immediately thereafter in the presence of the candidates or their representatives who choose to attend at the **Conference Room on the 1st Floor, Kenya Railways Headquarters Block C, Workshop Road, Nairobi.**

7. Tenders **SHALL** be accompanied by a **BID SECURITY of Kshs. 750,000.00** in the form of *Cash, Banker's Cheque, a Bank Guarantee, such Insurance Company Guarantee as may be approved by authority, A letter of Credit; or Guarantee by a deposit taking Microfinance Institution, Sacco Society, the Youth Enterprises Development Fund or the Women Enterprise Fund.*

Lucy Njoroge
Procurement Manager
For; Managing Director
KENYA RAILWAYS

SECTION II - INSTRUCTION TO TENDERERS

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SECTION II - INSTRUCTIONS TO TENDERERS

2.1. Eligible Tenderers

- 2.1.1 This Invitation for Tenders is open to all tenderers eligible as described in the Appendix to Instructions to Tenderers. Successful tenderers shall provide the services for the stipulated duration from the date of commencement (hereinafter referred to as the term) specified in the tender documents.
- 2.1.2 The procuring entity's employees, committee members, board members and their relatives (spouse and children) are not eligible to participate in the tender unless where specially allowed under section 131 of the Act.
- 2.1.3 Tenderers shall provide the qualification information statement that the tenderer (including all members of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by the Procuring entity to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.
- 2.1.4 Tenderers involved in the corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.

2.2 Cost of Tendering

- 2.2.1 The Tenderer shall bear all costs associated with the preparation and submission of its tender, and the procuring entity, will in no case be responsible or liable for those costs. Regardless of the conduct or outcome of the tendering process
- 2.2.2 The price to be charged for the tender document shall not exceed Kshs.1,000/=
- 2.2.3 The procuring entity shall allow the tenderer to review the tender document free of charge before purchase.

2.3 Contents of Tender Document

- 2.3.1 The tender documents comprise the documents listed below and addenda issued in accordance with clause 2.5 of these instructions to tenderers.

- (i) Instructions to Tenderers
- (ii) General Conditions of Contract
- (iii) Special Conditions of Contract
- (iv) Schedule of Requirements
- (v) Details of Insurance Cover
- (vi) Form of Tender
- (vii) Price Schedules
- (viii) Contract Form
- (ix) Confidential Business Questionnaire Form
- (x) Tender security Form
- (xi) Performance security Form
- (xii) Insurance Company's Authorization Form
- (xiii) Declaration Form
- (xiv) Request for Review Form

2.3.2 The Tenderer is expected to examine all instructions, forms, terms and specification in the tender documents. Failure to furnish all information required by the tender documents or to submit a tender not substantially responsive to the tender documents in every respect will be at the tenderers risk and may result in the rejection of its tender.

2.4 Clarification of Tender Documents

2.4.1 A Candidate making inquiries of the tender documents may notify the Procuring entity by post, fax or by email at the procuring entity's address indicated in the Invitation for tenders. The Procuring entity will respond in writing to any request for clarification of the tender documents, which it receives not later than seven (7) days prior to the deadline for the submission of the tenders, prescribed by the procuring entity. Written copies of the Procuring entities response (including an explanation of the query but without identifying the source of inquiry) will be sent to all candidates who have received the tender documents.

2.4.2 The procuring entity shall reply to any clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender.

2.4.3 Preference where allowed in the evaluation of tenders shall not exceed 15 per cent.

2.5 Amendment of Tender Documents

2.5.1 At any time prior to the deadline for submission of tenders, the Procuring entity, for any reason, whether at its own initiative or in

response to a clarification requested by a prospective tenderer, may modify the tender documents by issuing an addendum.

2.5.2 All prospective tenderers who have obtained the tender documents will be notified of the amendment by post, fax or email and such amendment will be binding on them.

2.5.3 In order to allow prospective tenderers reasonable time in which to take the amendment into account in preparing their tenders, the Procuring entity, at its discretion, may extend the deadline for the submission of tenders.

2.6 Language of Tenders

2.6.1 The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and the Procuring entity, shall be written in English language. Any printed literature furnished by the tenderer may be written in another language provided they are accompanied by an accurate English translation of the relevant passages in which case, for purposes of interpretation of the tender, the English translation shall govern.

2.7 Documents Comprising the Tender

2.7.1 The tender prepared by the tenderer shall comprise the following components:

- (a) A Tender Form and a Price Schedule completed in accordance with paragraph 2.8, 2.9 and 2.10 below
- (b) Documentary evidence established in accordance with paragraph 2.1.2 that the tenderer is eligible to tender and is qualified to perform the contract if its tender is accepted;
- (c) Tender security furnished in accordance with paragraph 2.12 (if applicable)
- (d) Declaration Form.

2.8 Form of Tender

2.8.1 The tenderer shall complete the Tender Form and the Price Schedule furnished in the tender documents, indicating the services to be provided.

2.9. Tender Prices

- 2.9.1 The tenderer shall indicate on the form of tender and the appropriate Price Schedule the unit prices and total tender price of the services it proposes to provide under the contract.
- 2.9.2 Prices indicated on the Price Schedule shall be the cost of the services quoted including all customs duties and VAT and other taxes payable.
- 2.9.3 Prices quoted by the tenderer shall remain fixed during the Term of the contract unless otherwise agreed by the parties. A tender submitted with an adjustable price quotation will be treated as non-responsive and will be rejected, pursuant to paragraph 2.20.5

2.10. Tender Currencies

- 2.10.1 Prices shall be quoted in Kenya Shillings

2.11. Tenderers Eligibility and Qualifications

- 2.11.1 Pursuant to paragraph 2.1 the tenderer shall furnish, as part of its tender, documents establishing the tenderers eligibility to tender and its qualifications to perform the contract if its tender is accepted.
- 2.11.2 The documentary evidence of the tenderers qualifications to perform the contract if its tender is accepted shall establish to the Procuring entity's satisfaction that the tenderer has the financial and technical capability necessary to perform the contract.

2.12. Tender Security

- 2.12.1 The tenderer shall furnish, as part of its tender, a tender security for the amount and form specified in the Appendix to Instructions to Tenderers.
- 2.12.2 The tender security shall not exceed 2 per cent of the tender price.
- 2.12.3 The tender security is required to protect the Procuring entity against the risk of Tenderer's conduct which would warrant the security's forfeiture, pursuant to paragraph 2.12.7
- 2.12.4 The tender security shall be denominated in Kenya Shillings or in another freely convertible currency, and shall be in the form

- a) Cash.
- b) A bank guarantee.
- c) Such insurance guarantee approved by the Authority.
- d) Letter of credit.

2.12.5 Any tender not secured in accordance with paragraph 2.12.1. and 2.12.3 shall be rejected by the Procuring entity as non-responsive, pursuant to paragraph 2.20.5

2.12.6 Unsuccessful Tenderer's tender security will be discharged or returned as promptly as possible but not later than thirty (30) days after the expiration of the period of tender validity

2.12.7 The successful Tenderer's tender security will be discharged upon the tenderer signing the contract, pursuant to paragraph 2.29, and furnishing the performance security, pursuant to paragraph 2.30

2.12.8 The tender security may be forfeited:

- (a) if a tenderer withdraws its tender during the period of tender validity.
- (b) in the case of a successful tenderer, if the tenderer fails:
 - (i) to sign the contract in accordance with paragraph 2.29 or
 - (ii) to furnish performance security in accordance with paragraph 2.30.
- (c) If the tenderer reject correction of an arithmetic error in the tender.

2.13. Validity of Tenders

2.13.1 Tenders shall remain valid for 60 days after date of tender opening pursuant to paragraph 2.18. A tender valid for a shorter period shall be rejected by the Procuring entity as non-responsive.

2.13.2 In exceptional circumstances, the Procuring entity may solicit the Tenderer's consent to an extension of the period of validity. The request and the responses thereto shall be made in writing. The tender security provided under paragraph 2.12 shall also be suitably extended. A tenderer granting the request will not be required nor permitted to modify its tender.

2.14. Format and Signing of Tenders

2.14.1 The tenderer shall prepare an original and a copy of the tender, clearly marking each %ORIGINAL TENDER+and %COPY OF TENDER,+

as appropriate. In the event of any discrepancy between them, the original shall govern.

2.14.2 The original and all copies of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract. All pages of the tender, except for un-amended printed literature, shall be initialed by the person or persons signing the tender.

2.14.3 The tender shall have no interlineations, erasures, or overwriting except as necessary to correct errors made by the tenderer, in which case such corrections shall be initialed by the person or persons signing the tender.

2.15 Sealing and Marking of Tenders

2.15.1 The tenderer shall seal the original and the copy of the tender in separate envelopes, duly marking the envelopes as **%ORIGINAL TENDER+** and **%COPY OF TENDER+**. The envelopes shall then be sealed in an outer envelope.

2.15.2 The inner and outer envelopes shall:

- (a) Be addressed to the Procuring entity at the address given in the Invitation to Tender.
- (b) bear tender number and name in the invitation to tender and the words, **%DO NOT OPEN BEFORE (WEDNESDAY, 1ST NOVEMBER 2017 AT 2.30PM)**

2.15.3 The inner envelopes shall also indicate the name and address of the tenderer to enable the tender to be returned unopened in case it is declared **%late+**

2.15.4 If the outer envelope is not sealed and marked as required by paragraph 2.15.2, the Procuring entity will assume no responsibility for the tender's misplacement or premature opening.

2.16. Deadline for Submission of Tenders

- (a) Tenders must be received by the Procuring entity at the address specified under paragraph 2.15.2 not later than **(WEDNESDAY, 1ST NOVEMBER 2017 AT 2.30 PM)**

2.16.1 The Procuring entity may, at its discretion, extend this deadline for the submission of tenders by amending the tender documents in

accordance with paragraph 2.5.3 in which case all rights and obligations of the Procuring entity and candidates previously subject to the deadline will thereafter be subject to the deadline as extended.

2.16.2 Bulky tenders which will not fit the tender box shall be received by the procuring entity as provided for in the appendix.

2.17. Modification and Withdrawal of Tenders

2.17.1 The tenderer may modify or withdraw its tender after the tender's submission, provided that written notice of the modification, including substitution or withdrawal of the tenders, is received by the Procuring entity prior to the deadline prescribed for submission of tenders.

2.17.2 The tenderer's modification or withdrawal notice shall be prepared, sealed, marked and dispatched in accordance with the provisions of paragraph 2.15. a withdrawal notice may also be sent by fax or email but followed by a signed confirmation copy, postmarked not later than the deadline for submission of tenders.

2.17.3 No tender may be modified after the deadline for submission of tenders.

2.17.4 No tender may be withdrawn in the interval between the deadline for submission of tenders and the expiration of the period of tender validity. Withdrawal of a tender during this interval may result in the Tenderer's forfeiture of its tender security, pursuant to paragraph 2.12.7.

2.18. Opening of Tenders

- (a) The Procuring entity will open all tenders in the presence of tenderers' representatives who choose to attend, at **(WEDNESDAY, 1ST NOVEMBER 2017 AT 2.30 PM)**
- (b) and in the location specified in the invitation for tenders. The tenderers' representatives who are present shall sign a register evidencing their attendance

2.18.1 The tenderers' names, tender modifications or withdrawals, tender prices, discounts, and the presence or absence of requisite tender security and such other details as the Procuring entity, at its discretion, may consider appropriate, will be announced at the opening.

2.18.2 The Procuring entity will prepare minutes of the tender opening, which will be submitted to tenderers that signed the tender opening register and will have made the request.

2.19 Clarification of Tenders

2.19.1 To assist in the examination, evaluation and comparison of tenders the Procuring entity may, at its discretion, ask the tenderer for a clarification of its tender. The request for clarification and the response shall be in writing, and no change in the prices or substance of the tender shall be sought, offered, or permitted.

2.19.2 Any effort by the tenderer to influence the Procuring entity in the Procuring entity's tender evaluation, tender comparison or contract award decisions may result in the rejection of the tenderer's tender.

2.20 Preliminary Examination and Responsiveness

2.20.1 The Procuring entity will examine the tenders to determine whether they are complete, whether any computational errors have been made, whether required sureties have been furnished, whether the documents have been properly signed, and whether the tenders are generally in order.

2.20.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail, and the total price shall be corrected. If the candidate does not accept the correction of the errors, its tender will be rejected, and its tender security may be forfeited. If there is a discrepancy between words and figures, the amount in words will prevail.

2.20.3 The Procuring entity may waive any minor informality or non-conformity or irregularity in a tender which does not constitute a material deviation provided such waiver does not prejudice or affect the relative ranking of any tenderer.

2.20.4 Prior to the detailed evaluation, pursuant to paragraph 2.20, the Procuring entity will determine the substantial responsiveness of each tender to the tender documents. For purposes of these paragraphs, a substantially responsive tender is one which conforms to all the terms and conditions of the tender documents without material deviations. The Procuring entity's determination of a tenderer's responsiveness is to be based on the contents of the tender itself without recourse to extrinsic evidence.

2.20.5 If a tender is not substantially responsive, it will be rejected by the procuring entity and may not subsequently be made responsive by the tenderer by correction of the nonconformity.

2.21. Conversion to single currency

2.21.1 Where other currencies are used, the Procuring entity will convert those currencies to Kenya Shillings using the selling exchange rate on the date of tender closing provided by the Central Bank of Kenya.

2.22. Evaluation and Comparison of Tenders

2.22.1 The Procuring entity will evaluate and compare the tenders which have been determined to be substantially responsive, pursuant to paragraph 2.20

2.22.2 The Procuring entity's evaluation of a tender will take into account, in addition to the tender price, the following factors, in the manner and to the extent indicated in paragraph 2.22.3.

(a) Operational plan proposed in the tender;

(b) Deviations in payment schedule from that specified in the Special Conditions of Contract

2.22.3 Pursuant to paragraph 2.22.2. The following evaluation methods will be applied.

(a) Operational Plan

(i) The Procuring entity requires that the services under the Invitation for Tenders shall be performed at the time Specified in the Schedule of Requirements. Tenders offering to perform longer than the procuring entity's required delivery time will be treated as non-responsive and rejected.

(b) Deviation in payment schedule

(i) Tenderers shall state their tender price for the payment schedule outlined in the special conditions of contract. Tenders will be evaluated on the basis of this base price. Tenderers are, however, permitted to state an

alternative payment schedule and indicate the reduction in tender price they wish to offer for such alternative payment schedule. The Procuring entity may consider the alternative payment schedule offered by the selected tenderer.

2.22.4 The tender evaluation committee shall evaluate the tender within 30 days from the date of opening the tender.

2.23. Contacting the Procuring entity

2.23.1 Subject to paragraph 2.19 no tenderer shall contact the Procuring entity on any matter relating to its tender, from the time of the tender opening to the time the contract is awarded.

2.23.2 Any effort by a tenderer to influence the Procuring entity in its decisions on tender evaluation, tender comparison, or contract award may result in the rejection of the Tenderer's tender.

2.24 Post-qualification

2.24.1 The Procuring entity will verify and determine to its satisfaction whether the tenderer that is selected as having submitted the lowest evaluated responsive tender is qualified to perform the contract satisfactorily.

2.24.2 The determination will take into account the tenderer financial and technical capabilities. It will be based upon an examination of the documentary evidence of the tenderer's qualifications submitted by the tenderer, pursuant to paragraph 2.11.2, as well as such other information as the Procuring entity deems necessary and appropriate

2.24.3 An affirmative determination will be a prerequisite for award of the contract to the tenderer. A negative determination will result in rejection of the Tenderer's tender, in which event the Procuring entity will proceed to the next lowest evaluated tender to make a similar determination of that Tenderer's capabilities to perform satisfactorily.

2.25 Award Criteria

2.25.1 Subject to paragraph 2.29 the Procuring entity will award the contract to the successful tenderer whose tender has been determined to be substantially responsive and has been determined to be the lowest evaluated tender, provided further that the tenderer is determined to be qualified to perform the contract satisfactorily.

2.25.2 To qualify for contract awards, the tenderer shall have the following:-

- (a) Necessary qualifications, capability experience, services, equipment and facilities to provide what is being procured.
- (b) Legal capacity to enter into a contract for procurement
- (c) Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing.
- (d) Shall not be debarred from participating in public procurement.

2.26. Procuring entity's Right to accept or Reject any or all Tenders

2.26.1 The Procuring entity reserves the right to accept or reject any tender, and to annul the tendering process and reject all tenders at any time prior to contract award, without thereby incurring any liability to the affected tenderer or tenderers or any obligation to inform the affected tenderer or tenderers of the grounds for the Procuring entity's action. If the Procuring entity determines that none of the tenders is responsive, the Procuring entity shall notify each tenderer who submitted a tender.

2.26.2 The procuring entity shall give prompt notice of the termination to the tenderers and on request give its reasons for termination within 14 days of receiving the request from any tenderer.

2.26.3 A tenderer who gives false information in the tender document about its qualification or who refuses to enter into a contract after notification of contract award shall be considered for debarment from participating in future public procurement.

2.27 Notification of Intention to Award

2.27.1 Prior to the expiration of the period of tender validity, the Procuring entity will notify the successful tenderer in writing that its tender has been accepted.

2.27.2 The notification of award will signify the formation of the contract subject to the signing of the contract between the tenderer and the procuring entity pursuant to clause 2.9. Simultaneously the other tenderers shall be notified that their tenders were not successful.

2.27.3 Upon the successful Tenderer's furnishing of the performance security pursuant to paragraph 2.29 the Procuring entity will promptly notify each unsuccessful Tenderer and will discharge its tender security, pursuant to paragraph 2.12

2.28 Signing of Contract

2.28.1 At the same time as the Procuring entity notifies the successful tenderer that its tender has been accepted, the Procuring entity will simultaneously inform the other tenderers that their tenders have not been successful.

2.28.2 Within fourteen (14) days of receipt of the Contract Form, the successful tenderer shall sign and date the contract and return it to the Procuring entity.

2.28.3 The contract will be definitive upon its signature by the two parties.

2.28.4 The parties to the contract shall have it signed within 30 days from the date of notification of contract award unless there is an administrative review request.

2.29 Performance Security

2.29.1 The successful tenderer shall furnish the performance security in accordance with the Conditions of Contract, in a form acceptable to the Procuring entity.

2.29.2 Failure by the successful tenderer to comply with the requirement of paragraph 2.29 or paragraph 2.30.1 shall constitute sufficient grounds for the annulment of the award and forfeiture of the tender security, in which event the Procuring entity may make the award to the next lowest evaluated tender or call for new tenders.

2.30 Corrupt or Fraudulent Practices

2.30.1 The Procuring entity requires that tenderers observe the highest standard of ethics during the procurement process and execution of contracts. A tenderer shall sign a declaration that he has not and will not be involved in corrupt or fraudulent practices.

2.30.2 The Procuring entity will reject a proposal for award if it determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question

2.30.3 Further a tenderer who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public Procurement in Kenya.

Appendix to Instructions to Tenderers

The following information for the procurement of insurance services shall complement, supplement, or amend, the provisions on the instructions to tenderers. Wherever there is a conflict between the provisions of the instructions to tenderers and the provisions of the appendix, the provisions of the appendix herein shall prevail over those of the instructions to tenderers.

Instructions to tenderers reference(ITT)	Particulars of Appendix to instructions to tenderers
2.1.1	This Invitation for Tenders is open to all tenderers eligible as described in the Instructions to Tenderers.
2.1.1	Tenderers involved in the corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.
2.2.1	The Tenderer shall bear all costs associated with the preparation and submission of its tender, and the procuring entity, will in no case be responsible or liable for those costs. Regardless of the conduct or outcome of the tendering process
2.2.2	The price to be charged for the tender document shall not exceed Kshs.1,000.00 And free of charge for bidders who download the tender document.
2.3.2	The Tenderer is expected to examine all instructions, forms, terms and specification in the tender documents.
2.4.1	<p>A Candidate making inquiries of the tender documents may notify the Procuring entity by post, fax or by email at the procuring entity's address indicated in the Invitation for tenders.</p> <p>The Procuring entity will respond in writing to any request for clarification of the tender documents, not later than seven (7) days prior to the deadline for the submission of the tenders.</p>
2.4.2	The procuring entity shall reply to any clarifications sought by the tenderer within 3 days.
2.5.2	All prospective tenderers who have obtained the tender documents will be notified of the amendment by post or email.
2.6.1	The tender prepared by the tenderer shall be written in

	English language.
2.8.1	The tenderer shall complete the Tender Form and the Price Schedule furnished in the tender documents.
2.10.1	Prices shall be quoted in Kenya Shillings.
2.12.2	The tender security of Kshs.750,000.00 shall be provided in form of Cash, Banker's Cheque, a Bank Guarantee, such Insurance Company Guarantee as may be approved by authority, A letter of Credit.
2.12.9	The tender security may be forfeited: <ul style="list-style-type: none"> a) if a tenderer withdraws its tender during the period of tender validity. b) in the case of a successful tenderer, if the tenderer fails: <ul style="list-style-type: none"> i) to sign the contract in accordance with paragraph 2.29 or ii) to furnish performance security in accordance with paragraph 2.30.
2.13.1	Tenders shall remain valid for 60 days after date of tender opening.
2.14.1	The tenderer MUST submit (1) original and three (3) copies.
1.14.2	The original and all copies of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract.
2.15.1	Tenders must be received by the Procuring entity at the address specified under paragraph 2.15.2 not later than (WEDNESDAY, 1ST NOVEMBER 2017 AT 2.30 PM)
2.20.2	Pursuant to Section 82 of Public Procurement and Assets Disposal Act, 2015. The tender sum as submitted and read out during the tender opening shall be absolute and final and shall not be the subject of correction, adjustment or amendment in any way by any person or entity.
2.27.1	For greater certainty, a notification of award does not form a contract nor reduce the validity period for a tender or tender security.
2.28.1	At the same time as the Procuring entity notifies the successful tenderer that its tender has been accepted, the Procuring entity will simultaneously inform the other tenderers that their tenders have not been successful.

2.29.1	successful tenderer shall furnish the performance security of 10 per cent of Contract Price in form of Cash, Bankers Cheque, a Bank Guarantee, such Insurance Company Guarantee as may be approved by authority, A letter of Credit.
2.30.1	The Procuring entity requires that tenderers observe the highest standard of ethics during the procurement process and execution of contracts.

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SECTION III GENERAL CONDITIONS OF CONTRACT

3.1. Definitions

3.1.1 In this Contract, the following terms shall be interpreted as indicated:

- (a) **The Contract+** means the agreement entered into between the Procuring entity and the tenderer, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- (b) **The Contract Price+** means the price payable to the tenderer under the Contract for the full and proper performance of its contractual obligations
- (c) **The Services+** means services to be provided by the tenderer including any documents, which the tenderer is required to provide to the Procuring entity under the Contract.
- (d) **The Procuring entity+** means the organization procuring the services under this Contract
- (e) **The Contractor+** means the organization or firm providing the services under this Contract.
- (f) **GCC+** means the General Conditions of Contract contained in this section.
- (g) **SCC+** means the Special Conditions of Contract
- (h) **Day+** means calendar day

3.2. Application

3.2.1 These General Conditions shall apply to the extent that they are not superseded by provisions of other part of the contract

3.3. Standards

3.3.1 The services provided under this Contract shall conform to the standards mentioned in the schedule of requirements.

3.4. Use of Contract Documents and Information

3.4.1 The Contractor shall not, without the Procuring entity's prior written consent, disclose the Contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the Procuring entity in connection therewith, to any person other than a person employed by the contractor in the performance of the Contract.

3.4.2 The Contractor shall not, without the Procuring entity's prior written consent, make use of any document or information enumerated in paragraph 2.4.1 above.

3.4.3 Any document, other than the Contract itself, enumerated in paragraph 2.4.1 shall remain the property of the Procuring entity and shall be returned (all copies) to the Procuring entity on completion of the contract or performance under the Contract if so required by the Procuring entity.

3.5. Patent Rights

3.5.1 The Contractor shall indemnify the Procuring entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the services under the contract or any part thereof.

3.6 Performance Security

3.6.1 Within twenty eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to the Procuring entity the performance security where applicable in the amount specified in SCC

3.6.2 The proceeds of the performance security shall be payable to the Procuring entity as compensation for any loss resulting from the Tenderer's failure to complete its obligations under the Contract.

3.6.3 The performance security shall be denominated in the currency of the Contract, or in a freely convertible currency acceptable to the Procuring entity and shall be in the form of:

- a) Cash.
- b) A bank guarantee.

- c) Such insurance guarantee approved by the Authority.
 - d) Letter of credit.
- 3.6.4 The performance security will be discharged by the Procuring entity and returned to the Candidate not later than thirty (30) days following the date of completion of the Contractor's performance of obligations under the Contract, including any warranty obligations, under the Contract.

3.7. Delivery of services and Documents

- 3.7.1 Delivery of the services shall be made by the Contractor in accordance with the terms specified by the procuring entity in the schedule of requirements and the special conditions of contract

3.8. Payment

- 3.81. The method and conditions of payment to be made to the contractor under this Contract shall be specified in SCC
- 3.82. Payment shall be made promptly by the Procuring entity, but in no case later than sixty (60) days after submission of an invoice or claim by the contractor

3.9. Prices

- 3.9.1 Prices charges by the contractor for Services performed under the Contract shall not, with the exception of any price adjustments authorized in SCC vary from the prices quoted by the tenderer in its tender or in the procuring entity's request for tender validity extension the case may be. No variation in or modification to the terms of the contract shall be made except by written amendments signed by the parties.
- 3.9.2 Contract price variations shall not be allowed for contracts not exceeding one year (12 months)
- 3.9.3 Where contract price variation is allowed the variation shall not exceed 10% of the original contract price
- 3.9.4 Price variation requests shall be processed by the procuring entity within 30 days of receiving the request.

3.10. Assignment

3.10.1 The Contractor shall not assign, in whole or in part, its obligations to perform under this Contract, except with the Procuring entity's prior written consent.

3.11. Termination for Default

3.11.1 The Procuring entity may, without prejudice to any other remedy for breach of Contract, by written notice of default sent to the Contractor terminate this Contract in whole or in part:

- (a) if the Contractor fails to provide any or all of the services within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring entity.
- (b) If the Contractor fails to perform any other obligation(s) under the Contract
- (c) If the Contract in the judgment of the Procuring entity has engaged in corrupt or fraudulent practices in competing for or in executing the contract

3.11.2 In the event the Procuring entity terminates the contract in whole or in part, it may procure, upon such terms and in such manner as it deems appropriate, services similar to those un-delivered, and the Contractor shall be liable to the Procuring entity for any excess costs for such similar services. However the contractor shall continue performance of the contract to extent not terminated.

3.12. Termination for Insolvency

3.12.1 The Procuring entity may at any time terminate the contract by giving written notice to the Contractor if the contractor becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the contractor, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the procuring entity.

3.13. Termination for Convenience

- 3.13.1 The Procuring entity by written notice sent to the contractor, may terminate the contract in whole or in part, at any time for its convenience. The notice of termination shall specify that the termination is for the procuring entities convenience, the extent to which performance of the contractor of the contract is terminated and the date on which such termination becomes effective.
- 3.13.2 For the remaining part of the contract after termination the procuring entity may elect to cancel the services and pay to the contractor an agreed amount for partially completed services.

3.14 Resolution of Disputes

- 3.14.1 The procuring entity and the contractor shall make every effort to resolve amicably by direct informal negotiations and disagreement or disputes arising between them under or in connection with the contract
- 3.14.2 If after thirty (30) days from the commencement of such informal negotiations both parties have been unable to resolve amicably a contract dispute either party may require that the dispute be referred for resolution to the formal mechanisms specified in the SCC.

3.15. Governing Language

- 3.15.1. The contract shall be written in the English language. All correspondence and other documents pertaining to the contract, which are exchanged by the parties shall be written in the same language.

3.16. Applicable Law

- 3.16.1 The contract shall be interpreted in accordance with the laws of Kenya unless otherwise expressly specified in the SCC.

3.17 Force Majeure

- 3.17.1 The Contractor shall not be liable for forfeiture of its performance security, or termination for default if and to the extent that its delay in

performance or other failure to perform its obligations under the Contract is the result of an event of Force Majeure.

3.18 Notices

3.18.1 Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or by Fax or Email and confirmed in writing to the other party's address specified in the SCC.

3.18.2 A notice shall be effective when delivered or on the notices effective date, whichever is later.

SECTION IV -SPECIAL CONDITIONS OF CONTRACT

4.1 Special Conditions of Contract as relates to the General Conditions of Contract.

Reference of general conditions of contract.	Special condition of contract
3.6.1 Performance security	in twenty eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to the Procuring entity professional indemnity cover
3.7 Delivery of Services	Delivery of the services shall be made by the Contractor in accordance with the terms specified by the procuring entity in the schedule of requirements.
3.8 Payment	Payment shall be made promptly by the Procuring entity, but in no case later than sixty (60) days after submission of an invoice or claim by the contractor.
3.9 Price adjustment	Prices charges by the contractor for Services performed under the Contract shall not vary from the prices quoted by the tenderer in its tender.
3.14.1 Resolution of Disputes.	The procuring entity and the contractor shall make every effort to resolve amicably by direct informal negotiations and disagreement or disputes arising between them in connection with the contract.
3.16 Applicable law.	The contract shall be interpreted in accordance with the laws of Kenya.
3.18 Notices.	Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or Email and confirmed in writing to the other party's address. The Managing Director Kenya Railways Corporation P.O. Box 30121 – 00100 <u>NAIROBI, KENYA</u>

SECTION V -SCHEDULE OF REQUIREMENTS

SECTION V - SCHEDULE OF REQUIREMENTS		
DETAILS OF MEDICAL INSURANCE COVERS		
POLICY	Medical Scheme/insurance	Remarks
PERIOD	01/03/18 - 28/2/19	Contract to run for one calendar year renewable for one year upon satisfactory performance
SCOPE OF COVER	Expenses incurred by KR Board members, employees and their dependants during the period of the policy. Benefits: Inpatient and Out-patient Drug and administration Optical, dental. Maternity Other benefits	Inpatient . Premiums Outpatient . Fund management Maternity as a sublimit of inpatient
EXCESS	NIL	
CANCELLATION NOTICE	Sixty (60) Days	
EXTENSIVE CLAUSES	1.Pre-existing Congenital and chronic conditions	With a sub limit of inpatient cover
	2.Waiting period waiver	
	3. Age 18 - 70 Years	
	4.Children covered from birth to 18 years or up to 25 years if in school	
	5. Children with disability to be covered for as long as they continue to depend on the principal member	Regardless of age
	6. Caesarean section to be covered.	
	7. Admission in a NHIF Accredited hospital	
	8. Members to be reimbursed 100 percent of their claims	If incurred in the panel hospitals provided
	9. Nutritional supplements and multivitamins prescribed as part of treatment to be included in the	If prescribed by the doctor to be fully covered within the cover limits

	cover. Soaps and ointments prescribed for allergies/skin reactions, most prescribed by dermatologists or paediatricians to be covered.	
	10. Maternity cover to include; a) Child delivery expenses i.e. Normal & caesarian section. Maternity related complications e.g. miscarriages and doctor recommended termination to be covered. No waiting period.	Maternity to be a sublimit of the inpatient a) Routine antenatal care to be covered plus a maximum of 6(six) ultrasound scan b) Routine postnatal care up to 10 weeks after delivery
	11. Dental cover to include, filling, extraction, root canal, medically necessary scaling polishing, cleaning, braces etc. Also to cover replacement and repair of old dentures, bridges and plates	To be covered from a standalone outpatient dental limit
	12. Overseas treatment including reviews that require hospitalization to be covered in full within inpatient limits/outpatient limits	Cost of transportation accommodation meals and other incidentals to be covered fully within the inpatient limit
	13. Treatment of HIV/AIDS related conditions to be covered fully within outpatient and inpatient limits	
	14. Treatment of venereal diseases to be fully covered within outpatient and inpatient limits	
	15. Optical benefits to include treatment for deterioration, correction of sight and replacement of spectacles/frames and lenses including contact lenses	To be covered from a standalone outpatient optical limit
	16. Cater for accommodation for those accompanying children below 12 years	
	17. Cater for KEPI immunizations and all immunizations recommended by WHO and baby friendly zones .	Covers the KEPI ones only and others within the set Limits

	18. Laboratory investigations- All tests prescribed to be covered. All procedures prescribed by medical specialists e.g. laser treatment to be covered	Within the set limits
	19. Auxiliary immunization and prevention of communicable diseases and global health security e.g. emerging cholera outbreak and yellow fever to be covered	
	20. Orthotics, Podriatics and Knee braces to be covered	
	21. All prescribed physiotherapy and hydrotherapy to be covered within inpatient and outpatient limits	No pre-authorization needed from the insurance so long as it has been prescribed by a doctor

STAFF COVER LIMITS PER FAMILY FOR CAT A (Ksh)

No	Particulars of insurance	Value to be insured in Ksh Annually per family	Risks to be covered
1	a) Inpatient cover b) Out-patient cover	3,000,000 300,000	Premium based Fund managed
2	Pre-existing chronic, congenital and HIV/AIDS	Kshs. 2,500,000.	As a sub limit of Inpatient
3	Ward	Private en-suite	With a limit of Kshs. 25,000.00
4	Maternity	Minimum of Kshs. 300,000.00	As a sub limit of Inpatient
5	In- patient non-accidental Dental section Out-patient non-accidental Optica section	Minimum of Kshs 200,000.00 30,000.00	As a sub limit of Inpatient Stand-alone limit
6	In- patient non-accidental optical cover Out-patient non-accidental Optica section	Minimum of Kshs 200,000.00 30,000.00	As a sub limit of Inpatient Stand-alone limit
7	Last expense or funeral cover for principal members and their dependants	Minimum of Kshs 200,000.00	As a sub limit of Inpatient
8	External aids on prescription(wheel corsets/walking frames, crutches	Minimum of Kshs 75,000.00	As a sub limit of Inpatient
9	Medical check-up for principal members and their spouses only once a year	Minimum of Kshs 40,000.00	Sub Limit of Outpatient
10	Post hospitalization visits/follow-ups within 30 days or limits whichever comes first	Minimum of Kshs 60,000.00	Sub limit of Inpatient
11	Dental Optical	30,000 Per member 30,000 Per member	Standalone limit of Outpatient Fund

STAFF COVER LIMITS PER FAMILY FOR CAT B

No	Particulars of insurance	Value to be insured in Ksh Annually per family	Risks to be covered
1	a) Inpatient cover b) Out-patient cover	1,500,000 150,000	Premium based Fund managed
2	Pre-existing chronic, congenital and HIV/AIDS	Kshs. 1,125,000.00	As a sub limit of Inpatient
3	Ward	Standard Ward	
4	Maternity	Minimum of Kshs. 150,000.00	As a sub limit of Inpatient
5	In- patient non-accidental Dental section Out-patient non-accidental Optica section	Minimum of Kshs 150,000.00 20,000.00	As a sub limit of Inpatient Stand-alone limit
6	In- patient non-accidental optical cover Out-patient non-accidental Optica section	Minimum of Kshs 150,000.00 20,000.00	As a sub limit of Inpatient Stand-alone limit
7	Last expense or funeral cover for principal members and their dependants	Minimum of Kshs 100,000.00	As a sub limit of Inpatient
8	External aids on prescription(wheel corsets/walking frames, crutches	Minimum of Kshs 75,000.00	As a sub limit of Inpatient
9	Medical check-up for principal members and their spouses only once a year	Minimum of Kshs 20,000.00	Sub Limit of Outpatient
10	Post hospitalization visits/follow-ups within 30 days or limits whichever comes first	Minimum of Kshs 40,000.00 (Sub limit of Inpatient)	Sub limit of Inpatient
11	Dental Optical	20,000 Per member 20,000 Per member	Standalone limit of Outpatient Fund

**PRICE SCHEDULE FORM
CAT A FOR KENYA RAILWAYS AND RAILWAY TRAINING INSTITUTE**

Inpatient Limit	Family Size	KRC			RTI			
		No. of Families	Premium per family	Total Premium	Family Size	No. of Families	Premium per Family	Total Premium
3,000,000	M	15			M	1		
	M+1	6			M+1	9		
	M+2	10			M+2	6		
	M+3	14			M+3	24		
	M+4	9			M+4	65		
	M+5	7			M+5	24		
	M+6	-			M+6	-		
	M+7	1			M+7	-		
	M+8	-			M+8	-		
	M+9	-			M+9	-		
Total								

CAT B FOR KENYA RAILWAYS AND RAILWAY TRAINING INSTITUTE

Inpatient Limit	Family Size	KRC			RTI			
		No. of Families	Premium per family	Total Premium	Family Size	No. of Families	Premium per Family	Total Premium
1,500,000	M	4			M	5		
	M+1	2			M+1	15		
	M+2	10			M+2	27		
	M+3	20			M+3	44		
	M+4	16			M+4	50		
	M+5	7			M+5	30		
	M+6	4			M+6	-		
	M+7	1			M+7	-		
	M+8	-			M+8	-		
	M+9	1			M+9	-		
Total								

NB/ give quotation on the Fund Management as well

Signed _____ Date _____

Signed _____ Date _____

Stamp

Evaluation Criteria

A. Preliminary Evaluation (Mandatory)

No	Criteria	Remarks
1.	Copy of Certificate of Incorporation / Registration	Mandatory
2.	Valid tax compliance Certificate from KRA.	Mandatory
3.	Confidential Business Questionnaire filled and signed	Mandatory
4.	Must be registered with IRA and provide a copy of the current licence.	Mandatory
5.	Must have a professional indemnity insurance cover of at least Kshs 100 million and a copy be submitted.	Mandatory
6.	Submit Certified Audited Accounts for the last three years consecutively 2014,2015, 2016	Mandatory
7.	Tender security of Kshs. 750,000.00 in the form of Bank Guarantee from a Commercial Bank registered in Kenya.	Mandatory
8.	Filled and Signed Litigation History Form.	Mandatory
9.	For Brokerage firms, must provide duly Signed Authorization form from Underwriter.	Mandatory
10.	Bidders should have their documents paginated to ensure compliance with Section 74 (1) (i) Public Procurement and Assets Disposal Act, 2015 (in format1,2,3,4 to the last page)	Mandatory

Pursuant to Section 80 of Public Procurement and Assets Disposal Act, 2015 any tender not meeting the mandatory and other eligibility criteria will not proceed to Technical Evaluation Stage.

B. Technical Evaluation

No	Criteria	Marks
A	<p>Firms Experience</p> <ol style="list-style-type: none"> The firm must have underwritten gross medical premium of at least Kshs. 200 million each year in the last three consecutive financial years. (6 Marks) The firm must demonstrate experience in carrying out medical Insurance services and should provide list of at least five(5) clients where assignments of over Kshs. 25 million per client were undertaken. The listed assignments must have been carried out in the last three (3) years. Fill Form X Provided. (Attach copies of contracts for each assignment listed. (24Marks) 	(30)
B	<p>Methodology & Work plan(Form Y)</p> <p>The product: The Cover</p> <ol style="list-style-type: none"> Provide a statement /description on each of the following regarding the proposed product and how you intend to offer it to Kenya Railways : <ul style="list-style-type: none"> Inpatient, Cover benefits, Customer service arrangements, Claims procedure (identification/controls) Provide evidence of use of Smart card services (10Marks) Propose methodology and work plan to be used to carry out the assignment. i.e. <ul style="list-style-type: none"> Indicate the proposed claim turn around periods described in scope of insurance cover under section v Schedule of requirements Provide evidence of Information Management and Technology System in place e.g.On-line claims reporting/acknowledgment /claim status. (10 Marks) 	(40)

	<p>3. Statement on Capacity to provide uninterrupted medical services on credit within the East African region and the rest of the world and ability to continually provide regular reports on cost of care and risk management options for managing current and future benefits utilization. (10 Marks)</p> <p>4. MIP to provide details of any value additional services they propose to provide, over and above what is outlined under the scope of service above.(10 Marks)</p> <ul style="list-style-type: none"> • Capacity to independently analyse risk and advise KR on options for risk and cost management. • Provide uninterrupted medical fund for chronic conditions. • A proposal on how to handle new employees joining the scheme. • Use of technology solutions for identification of all scheme members. • The MIP must provide the policy document specifying the benefits for all categories. • Flexibility to adopt professionals not necessarily in your panel on request. 	
C	<p>Personnel(Form Z) Bidder should provide evidence of professional and technical training and experience of bidders staff;</p> <ol style="list-style-type: none"> 1. Provide a Company Profile clearly detailing the management structure clearly indicating the positioning of the proposed officers in 2) below.(4Marks) 2. Propose a dedicated key KR Account Officer to be engaged in this assignment in format provided. (4Marks) 3. Provide CV indicating academic and professional qualifications for; <ul style="list-style-type: none"> • Team leader. (6Marks) Must have a Degree in Insurance/Actuarial Science & Diploma in Insurance. 10 years of relevant experience. Attach copies of professional and academic testimonials. Attach evidence of Membership to a Professional body • Two Management staff. (4 Marks each) Must have a Degree in Insurance/Actuarial Science 	(30)

	<p>&Diploma in Insurance. 5 years of relevant experience. Attach copies of professional and academic testimonials. Attach evidence of Membership to a Professional body</p> <ul style="list-style-type: none"> • Two non-management staff (4Marks each) Must have a Diploma in Insurance. 3 years of relevant experience which demonstrate ability to offer basic medical insurance underwriting and claim processing. <p>E:</p> <ol style="list-style-type: none"> CVs for the Listed must be signed by the proposed staff. The firm must provide a statement of availability of key staff throughout the contract period and that in case of replacement, it shall be done with staff of equal qualifications. Current Practicing Licence from the relevant Professional Bodies for the Key Staff(where applicable). 	
TOTAL		100

Notes on Technical evaluation criteria:

When responding to the Tender Document, the bidders should note the following:

1. Only firms attaining over 70% Technical score (S_t) during Technical Evaluation will proceed to Financial Evaluation.
2. Bidders should provide details of company experience and that of the nominated personnel separately in format given in the tender document;

C. FINANCIAL EVALUATION

FINANCIAL EVALUATION	
1	Financial evaluation will be carried out on Quality Cost Base Selection (CQBS)

Formula for Financial Evaluation

The financial score (S_f), for each bidder will be determined based on the lowest financial bid as follows

$$S_f = 100 \times F_m / F$$

Where:

S_f = Financial Score

F = Financial Bid of the Bidder under consideration.

F_m = Lowest Financial Bid.

The Combined Score (S) will be calculated as follows:

$$\mathbf{S = (S_t \times T P \%) + (S_f \times FP \%)}$$

AWARD CRITERIA:

KR will award the contract to the bidder with the highest combined cost (Technical + Financial) as follows;

$$\mathbf{S = (S_t \times T P \%) + (S_f \times FP \%)}$$

Form X: Firm Experience

Name of client	Address.
Client contact person for the assignment	Position
Contract description	Location
Contract Period	Contact value (Kshs)
Description of actual services provided by your firm including the highest value of claim settled.	

2. Proof of Experience and qualification of key Staff

i) Summary of proposed personnel

1.	Title of position
	Name
2.	Title of position
	Name
3.	Title of position
	Name
4.	Title of position
	Name
5.	Title of position
	Name

ii) Summarize professional experience in reverse chronological order, indicate, Particular technical and managerial experience relevant to the project.

From*	To*	Company, Project, Position, and relevant Technical and Managerial Experience*

iii)Resume for all the proposed personnel.

The bidder shall provide all the information requested below (a separate form to be completed for each proposed personnel.

Form Z

Proposed personnel*		
Personnel Information	Name	Date of birth
	Professional qualification	
Present employer	Name of employer	
	Address of employer	
	Telephone	Contact/Manager personnel officer)
	Fax	E-mail
	Job title	Years with present employer

FORM Y: METHODOLOGY AND WORK PLAN

DESCRIPTION OF THE METHODOLOGY AND WORK PLAN FOR PERFORMING THE ASSIGNMENT

1. Methodology

2. Work Plan and Key Performance Indicators

3. Litigation History

MIPs should provide information on any history of litigation or arbitration resulting from contracts executed in the last five years or currently under execution.

Year	Award for or against	Name of client, cause of litigation and matter in dispute	Disputed amount (current value, Kshs. equivalent)

Signature & Stamp

Date

SECTION VI- STANDARD FORMS

Notes on the standard Forms

1. **Form of Tender.**The form of Tender must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.

2. **Price Schedule Form.** The price schedule form must similarly be completed and submitted with the tender.

3. **Contract Form .**The contract form shall not be completed by the tenderer at the time of submitting the tender. The contract form shall be completed after contract award and should incorporate the accepted contract price.

4. **Confidential Business Questionnaire Form.** This form must be completed by the tenderer and submitted with the tender documents.

5. **Tender Security Form.** When required by the tender document the tenderer shall provide the tender security either in the form included hereinafter or in another format acceptable to the procuring entity.

6. **Performance security Form** .The performance security form should not be completed by the tenderer at the time of tender preparation. Only the successful tenderer will be required to provide performance security in the form provided herein or in another form acceptable to the procuring entity.

Form of Tender

To: Name and address of procuring entity

Date _____
Tender No. _____
Tender Name _____

Gentlemen and/or Ladies:-

1. Having examined the Tender documents including Addenda No. (Insert numbers) _____ the receipt of which is hereby duly acknowledged, we the undersigned, offer to provide Insurance Services under this tender in conformity with the said Tender document for the sum of _____ [Total Tender amount in words and figures] or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender.

2. We undertake, if our Tender is accepted, to provide the Insurance Cover Services in accordance with the conditions of the tender.

3. We agree to abide by this Tender for a period of _____ [number] days from the date fixed for Tender opening of the Instructions to Tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

4. This Tender, together with your written acceptance thereof and your notification of award, shall constitute a Contract between us subject to the signing of the contract by both parties.

5. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this _____ day of _____ 2017

[Signature]

[In the capacity of]

Duly authorized to sign tender for and on behalf of _____

Contract Form

THIS AGREEMENT made the _____ day of _____ 20_____ between
[name of Procurement entity] of [country of Procurement
entity] (hereinafter called ~~the~~ Procuring entity) of the one part and
[name of tenderer] of [city and country of
tenderer] (hereinafter called ~~the~~ tenderer) of the other part:

WHEREAS the Procuring entity invited tenders for the GPA cover and has
accepted a tender by the tenderer for the supply of the services in the sum of

_____ [contract price in words in figures] (hereinafter called ~~the~~ Contract Price).

NOW THIS AGREEMENT WITNESSTH AS FOLLOWS:-

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement, viz:
 - (a) the Tender Form and the Price Schedule submitted by the tenderer;
 - (b) the Schedule of Requirements
 - (c) the Details of cover
 - (d) the General Conditions of Contract
 - (e) the Special Conditions of Contract; and
 - (f) the Procuring entity's Notification of Award
3. In consideration of the payments to be made by the Procuring entity to the tenderer as hereinafter mentioned, the tenderer hereby covenants with the Procuring entity to provide the GPA cover and to remedy defects therein in conformity in all respects with the provisions of the Contract.
4. The Procuring entity hereby covenants to pay the tenderer in consideration of the provision of the services and the remedying of defects therein, the Contract Price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with their respective laws the day and year first above written

Signed, sealed, delivered by _____ the _____ (for the Procuring entity)

Signed, sealed, delivered by _____ the _____ (for the tenderer) in the presence of _____

REF: KRC/PLM/012/17-18

CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particular indicated in Part 1 and either Part 2(a), 2(b), or 2(c)

Whichever applies to your type of business

You are advised that it is a serious offence to give false information on this Form.

Part _____ General:

Business Name 0

Location of business premises
0 .

Plot No. 0 0 0 0 0 0 0 0 0 0 0 0 .. Street/Road
0 0 0 0 0 0 0 0 0 0 0 0

Postal Address 0 0 0 0 0 0 0 0 0 0 0 0 .. Tel. No. 0 0 0 0 ..Fax 0 0 0 0
Email 0 0 0 ...

Nature of business
0 .

Registration Certificate No.
0 ..

Maximum value of business which you can handle at any one time Kshs.
0 0 0

Name of your bankers 0 0 0 0 0 0 0 0 0 0 0 0 .. Branch
0 0 0 0 0 0 0 0 0 0

Part 2(a) . Sole Proprietor:

Your name in full 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 . Age
0 0 0 0 0 0 0 0

Nationality 0 0 0 0 0 0 0 0 0 0 0 0 .. Country of origin
0 0 0 0 0 0 0 0 0 0 0 0 ..

Citizenship
details 0 ..

Party 2(b) . Partnership
Give details of partners as follows

	Name	Nationality	Citizenship Details	Shares
1.	õ õ			
2.	õ õ			
3.	õ õ			
4.	õ õ			
5.	õ õ			

Part 2(c) . Registered Company:

Private or public

õ ..

State the nominal and issued capital of the company .

Nominal Kshs.. õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ

Issued Kshsõ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ .

Give details of all directors as follows

	Name	Nationality	Citizenship Details	Shares
1.	õ õ			
2.	õ õ			
3.	õ õ			
4.	õ õ			
5.	õ õ			

Dateõ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ õ ..

Signature of Tenderer õ õ õ õ õ õ õ õ õ õ õ õ õ ..

If a citizen, indicate under %Citizenship Details+whether by Birth, Naturalization or Registration

TENDER SECURITY FORM

Whereas [*name of Bidder*] (hereinafter called <the tenderer> has submitted its bid dated [*date of submission of bid*] for the provision of insurance services (hereinafter called <the tender>

KNOW ALL PEOPLE by these presents that WE [*name of bank*] of [*name of country*], having our registered office at [*name of procuring entity*] (hereinafter called <the procuring entity> in the sum of [*state the amount*] for which payment well and truly to be made to the said procuring entity, the Bank binds itself, its successors, and assigns by these presents. Sealed with the Common Seal of the said Bank this _____ day of _____
_____ 20 _____

THE CONDITIONS of this obligation are:-

1. If the tenderer withdraws its tender during the period of tender validity specified by the procuring entity on the Form; or
2. If the tender, having been notified of the acceptance of its tender by the procuring entity during the period of tender validity
 - (a) fails or refuses to execute the Contract Form, if required; or
 - (b) fails or refuses to furnish the performance security, in accordance with the Instructions to tenders.

We undertake to pay to the procuring entity up to the above amount upon receipt of its first written demand, without the procuring entity having to substantiate its demand, provided that in its demand the procuring entity will note that the amount claimed by it is due to it, owing to the occurrence of one or both of the conditions, specifying the occurred condition(s)

This tender guarantee will remain in force up to and including thirty (30) days after the period of tender validity, and any demand in respect thereof should reach the Bank not later than the above stated date.

PERFORMANCE SECURITY FORM

To: _____ .
[Name of procuring entity]

WHEREAS _____ . [name of tenderer]
(Hereinafter called "the tenderer") has undertaken, in pursuance of Contract
No. _____ [reference number of the contract] dated _____ 20
_____ to supply _____ .
[description of insurance services] (Hereinafter called "the Contract")

AND WHEREAS it has been stipulated by you in the said Contract that the
tenderer shall furnish you with a bank guarantee by a reputable bank for a
sum specified therein as security for compliance with the Tenderer's
performance obligations in accordance with the Contract

AND WHEREAS we have agreed to give the tenderer a guarantee:

THEREFORE WE hereby affirm that we are Guarantors and responsible to
you, on behalf of the tenderer, up to a total of _____
[amount of the guarantee in words and figures], and we undertake to pay you,
upon your first written demand declaring the tenderer to be in default under
the Contract and without cavil or argument, any sum of money within the limits
of _____ [Amount of guarantee] as
aforesaid, without your needing to prove or to show grounds or reasons for
your demand or the sum specified therein.

This guarantee is valid until the _____ day of _____ 20

Signature and seal of the Guarantors

[Name of bank of financial institution]

[Address]

[Date]

NOTIFICATION OF INTENTION TO ENTER INTO A CONTRACT

Address of Procuring Entity

To: _____

RE: Tender No. _____

Tender Name _____

This is to notify that the contract/s stated below under the above mentioned tender have been awarded to you.

1. Please acknowledge receipt of this letter of notification signifying your acceptance.
2. The contract/contracts shall be signed by the parties within 30 days of the date of this letter but not earlier than 14 days from the date of the letter.
3. You may contact the officer(s) whose particulars appear below on the subject matter of this letter of notification of award.
4. Please note that this Notification does not constitute a Contract.
5. You will be required to give a professional indemnity cover, prior to Contract signing.

(FULL PARTICULARS) _____

SIGNED FOR ACCOUNTING OFFICER

REF: KRC/PLM/012/17-18

FORM RB 1

REPUBLIC OF KENYA
PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO. .OF .20...

BETWEEN

.APPLICANT

AND

RESPONDENT (*Procuring Entity*)

Request for review of the decision of the (*Name of the Procuring Entity*) of dated the day of .20.in the matter of Tender No. of ..20

REQUEST FOR REVIEW

I/We, the above named Applicant(s), of address: Physical address .Fax No. Tel. No. .Email , hereby request the Public Procurement Administrative Review Board to review the whole/part of the above mentioned decision on the following grounds , namely:-

- 1.
 - 2.
- etc.

By this memorandum, the Applicant requests the Board for an order/orders that: -

- 1.
 - 2.
- etc

SIGNED .(Applicant)

Dated on .day of / 20

FOR OFFICIAL USE ONLY

Lodged with the Secretary Public Procurement Administrative Review Board
on day of 20 .

SIGNED
Board Secretary